

Assessing Global Energy Security

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25/05/2015

An independent non-profit research center focused on energy economics & policy

Advance understanding of energy economics and act as a catalyst for dialogue, charting a path to better welfare for societies, locally and globally.

Research Programs

Energy Systems
Modeling and
Economics

Energy Markets,
Fuels &
Feedstocks

Energy
Transitions,
Econometrics &
Macro

Human
Geography of
Energy



A framework for understanding

- Energy security as a pseudo-cognate
 - What is meant by energy security frameworks?
- Political stability vs economic stability
 - Politics matters, but economics matters even more
 - Prices: volatility versus level
- Unilateral and costly vs bilateral and binding
 - Mutually Assured Dependency
 - Deepen and broaden trade links

A brief assessment

- What are the markets telling us?
 - No reason to worry?
 - Can low prices secure both supply and demand?
- Supplies appear strong and flexible
 - GCC maintaining market share
 - A new swing producer?
- Demand-side management is happening and necessary

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