



Australian Government  
Department of Industry and Science

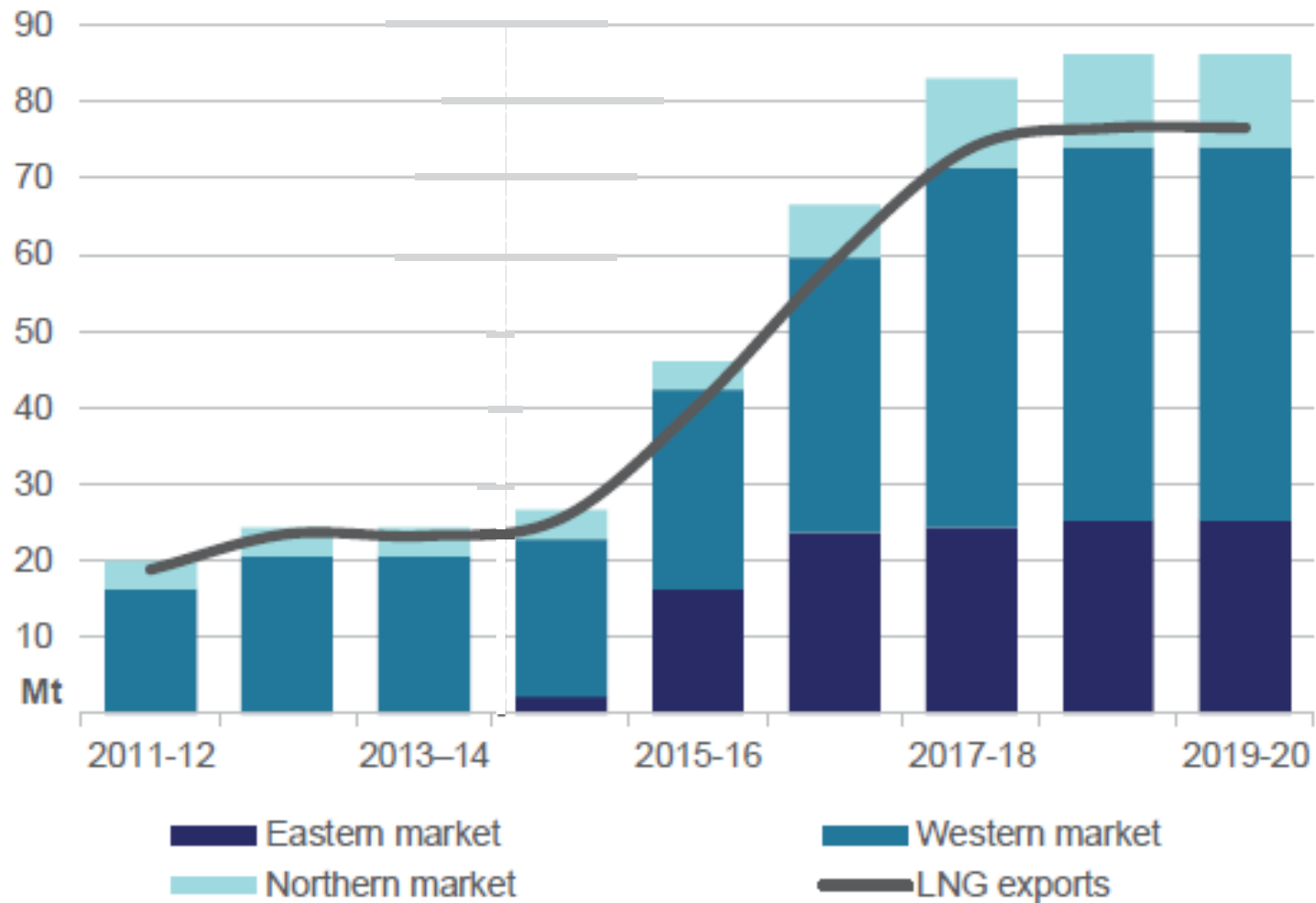
# LNG supply outlook and actions by producers - An Australian perspective

LNG Producer Consumer Conference 2015 - Japan

Demus King  
General Manager  
Offshore Resources Branch  
Australian Government Department of Industry and Science



# Australian LNG capacity and exports



Source: Office of the Chief Economist

# Australian LNG supply to Asia

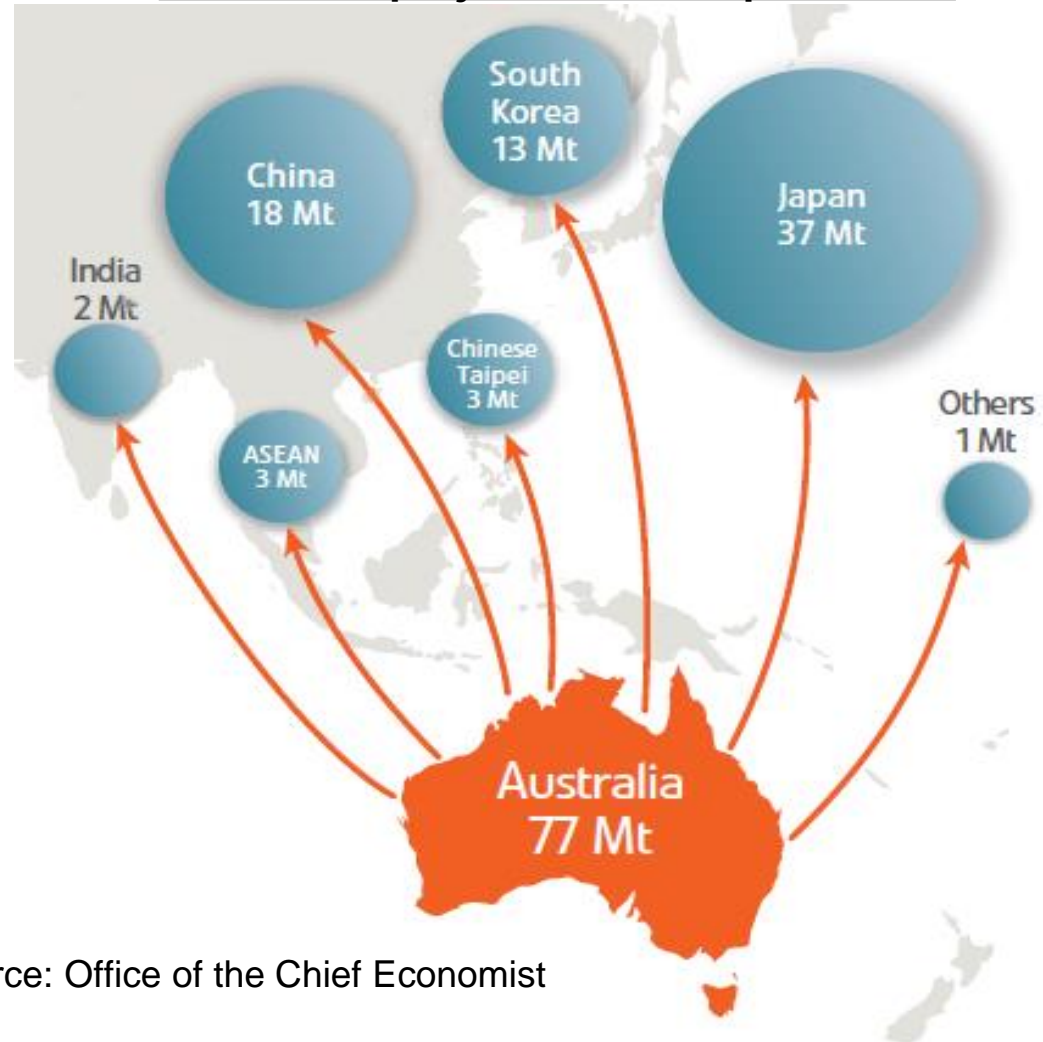
Australia is well placed to meet growing Asian LNG demand, given:

- large gas reserves;
- proximity to Asia;
- reputation as a reliable supplier
- Increasing productivity; and
- reputation as a stable investment environment

Australia will have 86 Mt capacity by 2020.

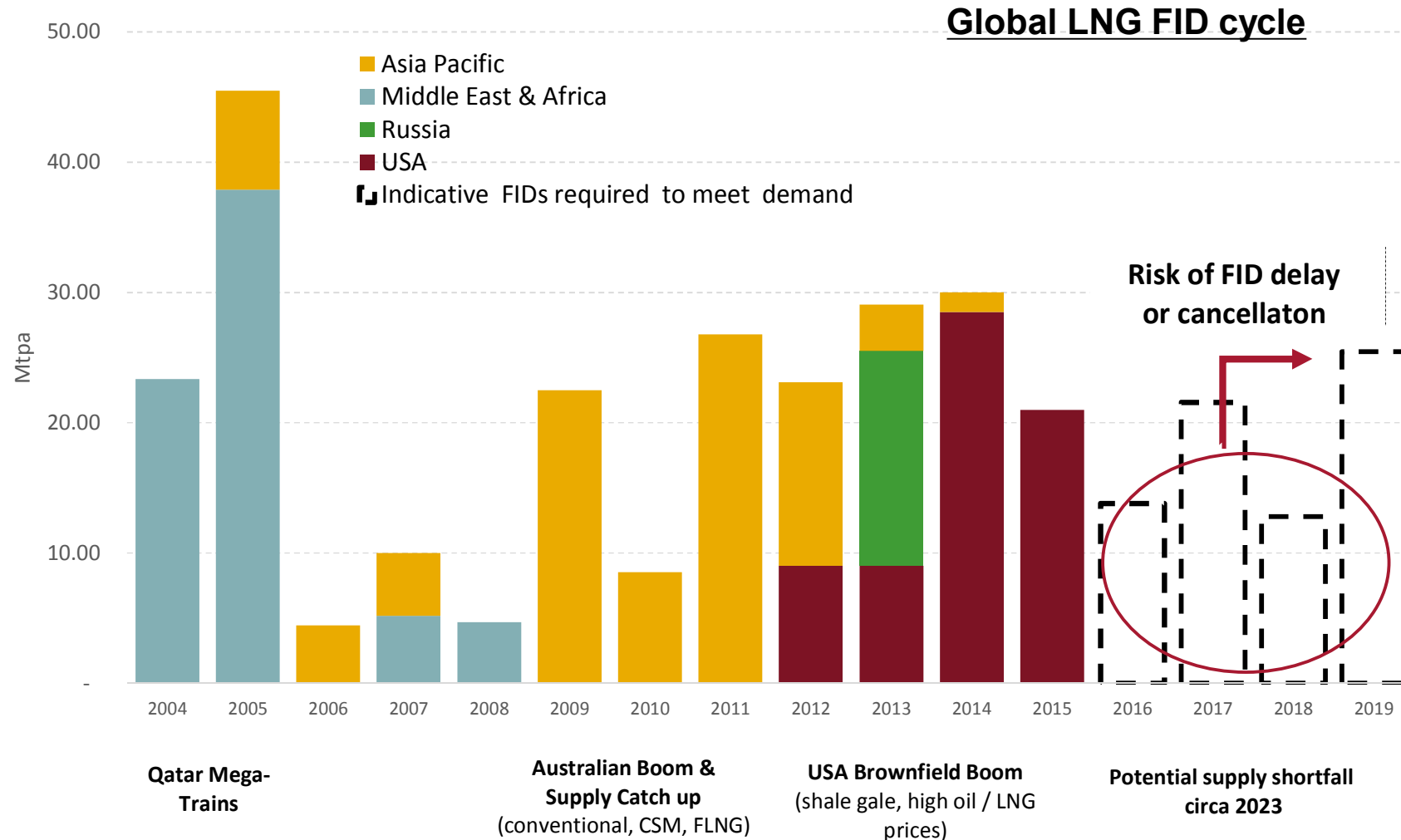
Where will supply to meet post- 2020 demand come from?

Australia's projected LNG exports 2020



Source: Office of the Chief Economist

# Australia's competitiveness



\* Based on Wood Mackenzie supply demand outlook, 5-6 yr construction time

**THANK YOU!**

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