日本の力を、世界のために。
Supporting Your Global Challenges

LNG Producer-Consumer Conference 2014

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JAPAN BANK FOR INTERNATIONAL COOPERATION
JBIC

Main messages from JBIC in 2013 Conference

- Diversification: Supply Sources, Price Formula, Flexible Destination and New Technologies

- Stable and Reciprocal Relationship: Continuous dialogue between supply side and demand side

Energy Dynamics in 2014

Global

- Instability in the Middle East
- Ukraine situation and unclear new LNG projects in the Far East region
- China & Russia agreement on gas pipeline transactions

(Source: The Independent, March 7, 2014)

Japan

- Increase in Fossil Fuel import
- Trade deficit expansion

JBIC's Update

1. New LNG delivery from PNG and progress of LNG projects in Australia

2. Financial support to realize US LNG Projects

3. Dialogues with new supply sources

Project Financing for Cameron LNG Project in U.S.

Securing Stable Supply of Energy Resources to Japan through Supporting Japanese Companys'Participation in US LNG Export Project

Area: North America ■ Energy and Natural Resources ■ [Project I

1. The Japan Bank for International Cooperation (JBIC; Governor: Hiroshi Watanabe) sigr project financing*1, totaling up to USD2.5 billion (JBIC portion) with Cameron LNG, L cofinanced with private financial institutions including the following 11 Japanese privat

MOU with the Government of the Republic of Mozambique

Supporting Japanese Companies in relation to Development and Implementation of Mineral Resources-related Projects in Mozambique

Area: Africa ■ Others ■ Infrastructures ■ Energy and Natural Resources

October 1, 2014

1. The Japan Bank for International Cooperation (JBIC; Governor: Hiroshi Watanabe) signed on September 30 a memorandum of understanding (MOU) with the Ministry of Mineral Resources (the "MIREM") of the Government of the Republic of Mozambique ("Mozambique") with the objectives of promoting: (i) a bilateral exchange of information and views; and (ii)

(Source: JBIC Press Release)

Challenges in the future

1. Further development of the relationships with supply source countries, including the expected new frontier region

2. Continuous support for LNG value chain
(Infrastructure, LNG vessels, etc.)

3. Financial challenges in response to the recent LNG dynamics

Thank you!

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