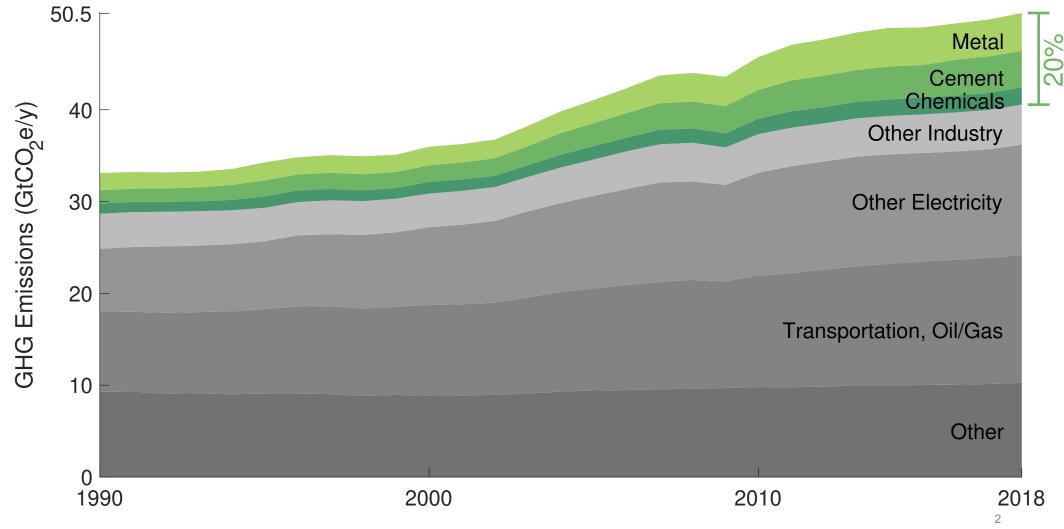
Heavy Industry Decarbonization: Steps toward Net-Zero

Rebecca Dell 20 April 2021



Heavy industry is responsible for more than 20% of all GHG emissions.



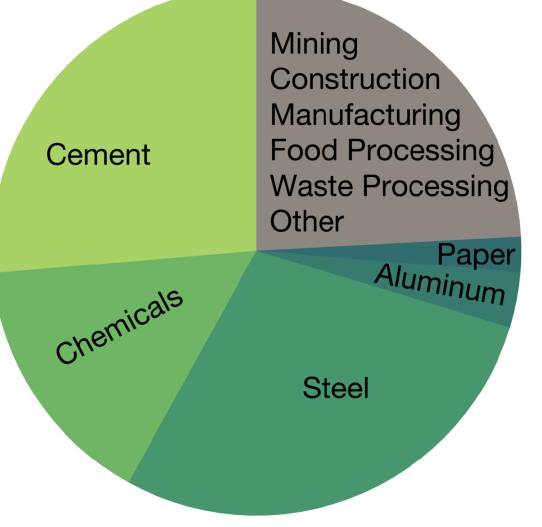
Sources: EDGAR (2019), IEA (2019), IAI (2021)

These commodities dominate emissions because we use so much of them.

Cement: 4 billion tons per year 550 kg per person per year

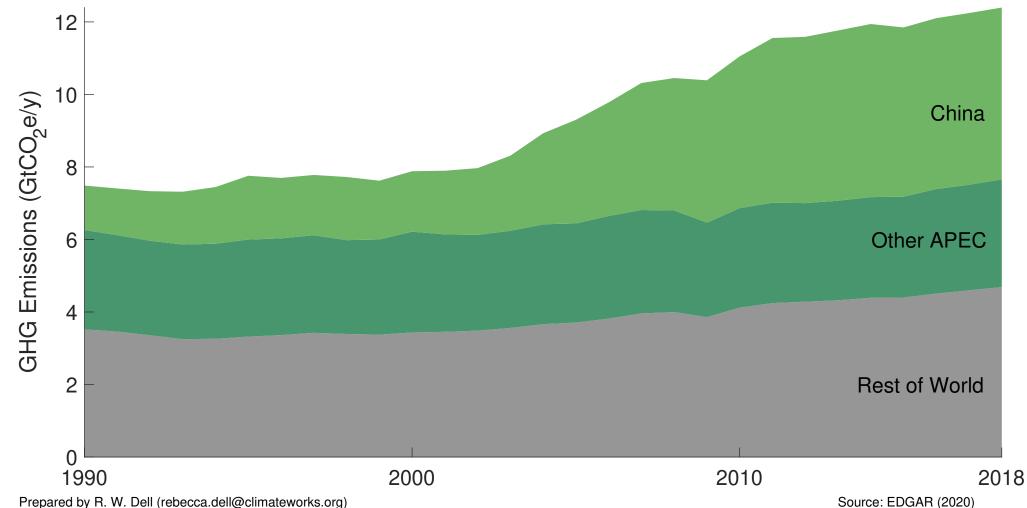
Steel: 1.9 billion tons per year 250 kg per person per year

Plastic: 0.5 billion tons per year 70 kg per person per year

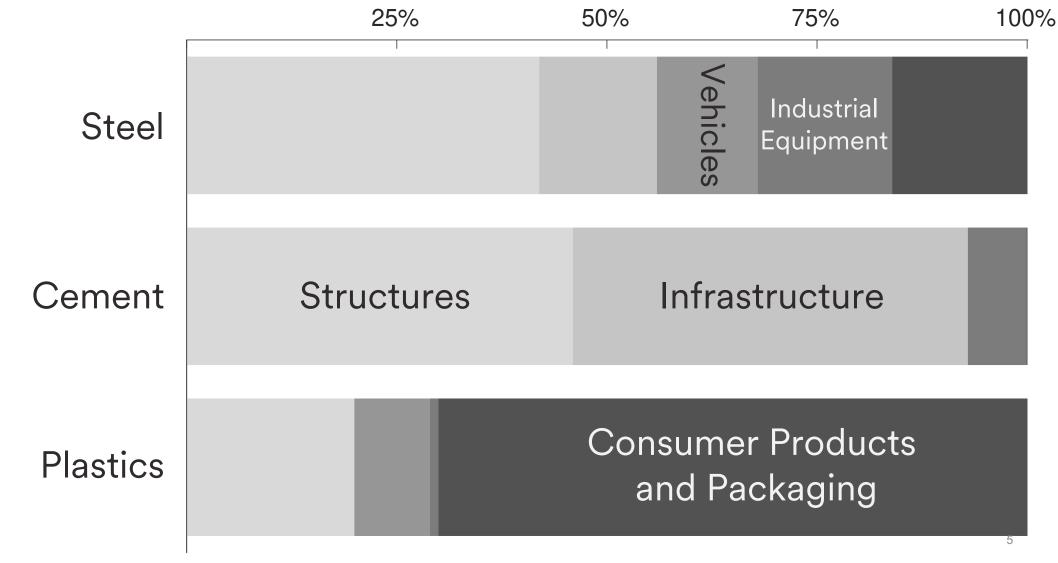


The Asia-Pacific region dominates industrial production and emissions.

Global Direct Industrial Emissions



Most heavy industry commodities end up in a few product categories.



Emissions reductions come in three basic categories.

 $GHG = S \times \frac{P}{s} \times \frac{M}{P} \times \frac{GHG}{M}$

Product-Service Intensity

Precision application Increased product lifetimes Reuse Increased Utilization Material Intensity Substituting low-GHG materials Light-weighting Process waste reduction Recycling **Emissions Intensity** CCS Fuel switching Bio-energy Energy Efficiency Innovative processes Heavy industry GHG emissions are large and rapidly growing, especially in the Asia-Pacific region.

Climate-safe heavy industry is **possible** and **affordable** with the right investments and approaches.

Rebecca Dell

rebecca.dell@climateworks.org

Report: *Build Clean – Industrial Policy for Climate and Justice* December 2020