

Advances in transport modeling

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Four key messages



Transport systems play a critical role in future energy transitions



New trends and disruptive innovation bring opportunities and challenges



Policies are the game changer



Data is the new oil



Three building blocks for modelng the future



Developing future scenarios is anticipating



Global trends



Policy & tech change





Markets and geopolotics



Global shale gas basins, top reserve holder



Three Revolutions

1. Electric vehicles, trucks, ships, airplanes

- Emissions, efficiency benefits
- Range, cost concerns

2. Mobility as a service (MaaS)

• Car/ride/bike/scooter sharing

3. Autonomous vehicles

- Safety, traffic benefits
- Unknown impact on total travel demand
- The end of private vehicles?
- More parking space?
- Shared or not shared?

Policy led transition

Consumer led transition

Industry led transition



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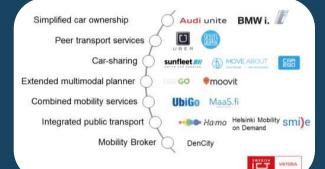
4. Artificial intelligence (AI)

• Efficiency, new usages, new *technology /service*



Policy led transition

Consumer led transition





Major Uncertainty: Consumer Choices







- Vehicle cost
- Fuel cost
- Refueling station
 availability
- Range Anxiety cost
- Model availability

- New technology risk
 premium
- Towing capability
- Supply chain logistics
- Willingness to pay

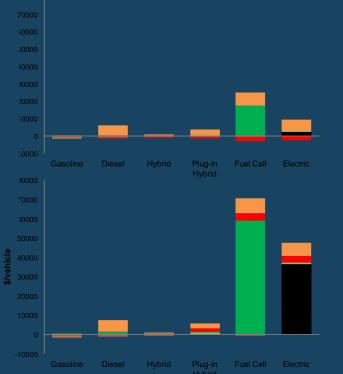
Barriers translate to real and perceived costs for consumers





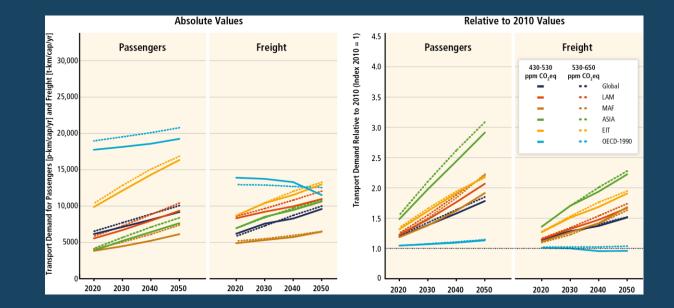


- Model Availability cost
- Risk Premium
- Refueling inconvenience Cost
- Charging Refueling Cost
- Towing Cost
- Range Anxiety Cost



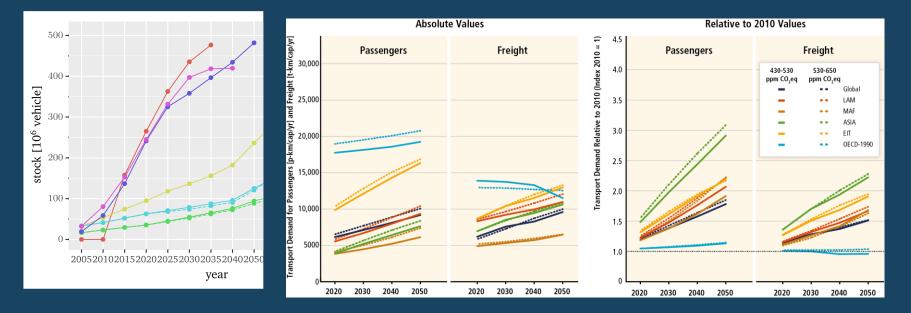
8 Sonia Yeh, Transport and Energy Systems Lab (TESLab), Chalmers University of Technology







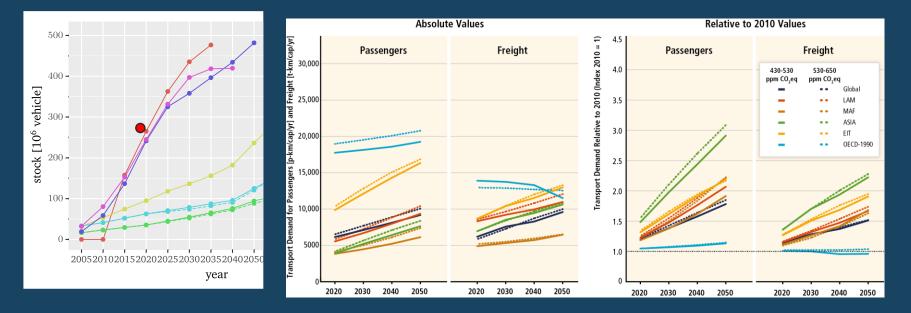
- Huge uncertainty about China: China's LDV stock
- Will there be 90 million cars or 500 million cars in China by 2050?



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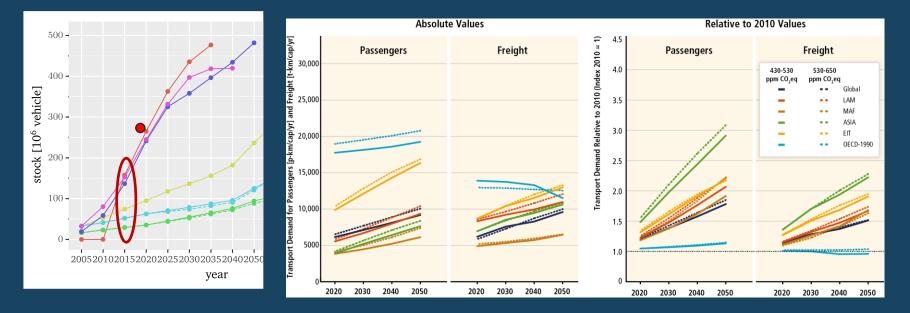


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2



How much did people travel? How certain are we?

International Transport Energy Modeling (iTEM) comparison, thousand PKM/capital/yr, all modes, 2015

| | <u>Australia</u> | <u>Brazil</u> | <u>China</u> | <u>U.S.</u> |
|---------------|------------------|---------------|--------------|-------------|
| BP | 26.2 | 5.4 | 5.0 | 23.1 |
| PNNL-GCAM | 21.7 | | | 26.6 |
| ITF-OECD | 33.7 | 6.9 | | |
| IIASA-MESSAGE | | 5.4 | | |
| IEA-MoMo | | | 6.3 | 19.7 |
| ICCT-Roadmap | | 8.4 | 6.5 | 26.8 |



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"To realistically model individual mobility in cities at both micro- and macrolevel, it is necessary to understand the essential features of a population distribution in space at different times."

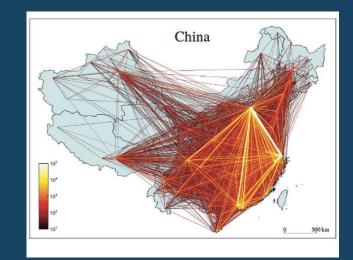
Jiang, S., et al. (2016). "The TimeGeo modeling framework for urban motility without travel surveys." <u>Proc</u> <u>Natl Acad Sci USA</u> **113**(37): E5370-5378.

What is human mobility?

The geographic displacement of human beings in space and time, seen as individuals or groups.

Individual mobility

Population mobility

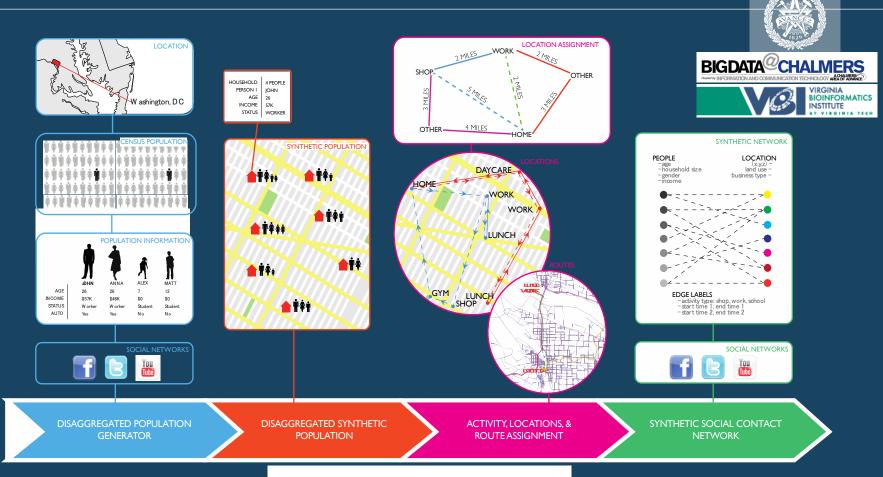


Source: Yan et al, 2017

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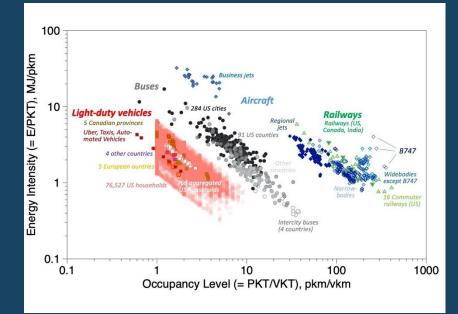
A Holistic Perspective on Passenger Travel Energy and Greenhouse Gas-Intensities

Passenger ransport emissions are mostly explained by

- Occupancy
- Travel distance

Reduce emissions from travel:

- Sharing
- Electrification
- Reduce demand
- Emission fees



Source: Schäfer and Yeh (2020)



Advances in Transport Modeling

Understand how we move from today to the future

• Describing, predicting and simulating emerging trends and patterns of **mobility** at various scales: city, region, country and global.

Identify effective policy solutions to get us from where we are today to where we want to be in the future

 Developing quantitative tools to evaluate policy options that support energy transitions

Making projections is hard!

Prescribing solutions is even harder!!



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