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Errata for the 'APEC Energy Demand and Supply Outlook, 7th Edition 2019'

Volume 1

Chapter 2: Energy Demand Outlook p.38

- In the left chart representing the absolute projections of hydrogen demand from 2016-50, demand in 2050 should reach 4.8 Mtoe.¹
- In the right chart comparing sectoral shares in 2016 against 2050, 2050 shares should be: Transport 89%, Services 2.4%, Residential 3.3% and Industry 4.5%.
- In the paragraph following Figure 2.15, 'transport represents 88% of total hydrogen demand' should be 'transport represents 89% of total hydrogen demand'.

Chapter 4: Outlook for Electricity p.75

- In the text in Box 4.1, 'Laos PDR' should be 'Lao PDR'.

Chapter 5: Achieving APEC Targets p.83

- In the seventh paragraph of the section titled 'APEC Target Scenario', 'energy intensity improvement of 56% by 2035 and 69% by 2050' should be 'energy intensity improvement of 57% by 2035 and 70% by 2050'.²

<u>p.94</u>

- In the first paragraph of Box 5.1, 'Hydrogen demand reaches 4.8 Mtoe in 2050, compared with 4.1 Mtoe in the BAU' should be 'Hydrogen demand reaches 7.5 Mtoe in 2050, compared with 4.8 Mtoe in the BAU'.
- In the left chart representing the absolute projections of hydrogen demand from 2016-50, demand in 2050 should reach 7.5 Mtoe.¹
- In the right chart comparing sectoral shares in 2016 against 2050, 2050 shares should be: Transport 91%, Services 1.6%, Residential 4.5% and Industry 2.8%.

Chapter 6: Low-carbon Scenario p.113

 In the left chart representing the absolute projections of hydrogen demand from 2016-50, demand in 2050 should reach 9.0 Mtoe.¹

¹ Those interested in the updated hydrogen numbers in the Outlook 7th Edition Tables, please contact APERC.

² The Outlook 7th Edition Tables with updated energy intensity numbers are available for download online.



- In the right chart comparing sectoral shares in 2016 against 2050, 2050 shares should be: Transport 83%, Services 1.6%, Residential 7.8% and Industry 7.2%.
- In the paragraph following Figure 6.11, 'Overall demand for hydrogen in the 2DC is 75% (3.2 Mtoe) higher' should be 'In 2050, overall demand for hydrogen in the 2DC is 88% (4.2 Mtoe) higher'.
- In the same sentence, 'the transport share (73%) of overall demand in the 2DC is lower than in the BAU (88%)' should be 'the transport share (83%) of overall demand in the 2DC is lower than in the BAU (89%)'.

Chapter 9: Energy Trade p.160

- In the second paragraph of the section titled 'New Refinery Capacities Reduces Gasoline Import Dependency', the bracketed reference 'Figure 9.3' should be 'Figure 9.5'.
- The section heading 'New Refinery Capacities Reduces Gasoline Import Dependency' should be 'Despite New Refineries, Oil Product Imports Grow'

Volume 2

Chapter 2: Brunei Darussalam p.39

- In the color legend of Figure 2.10, 'Gas with CCS' should be added, corresponding to orange with diagonal stripes.
- On the left chart representing capacity projections within the same figure, 0.20 GW of 'Gas with CCS' should appear in 2040, and 0.27 GW in 2050.

Chapter 5: China p.108

 In Figure 5.14, the NDC range should reach 10 898 MtCO₂ at the upper boundary and 9 536 MtCO₂ at the lower boundary in 2030.

Chapter 6: Hong Kong, China p.111

- In the first item of the 'Key Findings', 'demand increases at a moderate 2.4% per year in the BAU Scenario' should be 'demand increases 1.9% in the BAU Scenario'.

<u>p.116</u>

 In the first paragraph of the section titled 'Transport: Demand Increases Gradually', '578 billion tkm' should be '578 million tkm'.

Chapter 10: Malaysia p.191

- In the last item of the 'Key Findings', 'total energy-related emissions in the BAU reach 330



 $MtCO_2$ in 2050—50% higher than the 2016 level of 220 $MtCO_2$ ' should be 'total energyrelated emissions in the BAU reach 324 $MtCO_2$ in 2050—50% higher than the 2016 level of 213 $MtCO_2$ '.

<u>p.192</u>

- In the second paragraph, 'a 35% increase from 2015' should be 'a 35% increase from 2000'.
- In the following sentence, 'USD 27 289 in 2016' should be 'USD 27 389 in 2016'.

<u>p.199</u>

 In the first paragraph of the section titled 'Transport: Electric Vehicle Adoption Remains Low Despite High Growth Rate', 'decreasing from 86% in 2016 to 83% in 2050' should be 'decreasing from 97% in 2016 to 94% in 2050'.

<u>p.206</u>

 In the second paragraph of the section titled 'Scenario Implications', 'The second largest share of spending (19%) is allotted to upstream activities – USD 315 billion over the Outlook period' should be 'The second largest share of spending (24%) is allotted to upstream activities – USD 396 billion over the Outlook period'.

Annex

<u>Electricity p.38</u>

 In Figure 3, the capital cost assumption range for onshore wind technologies has been updated. Please refer to the updated document on the APERC website.